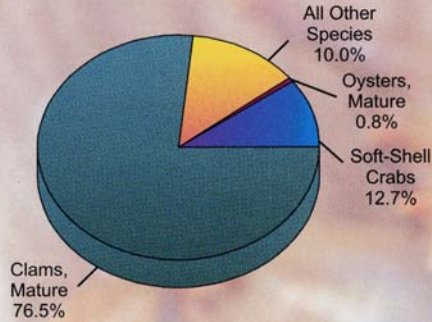
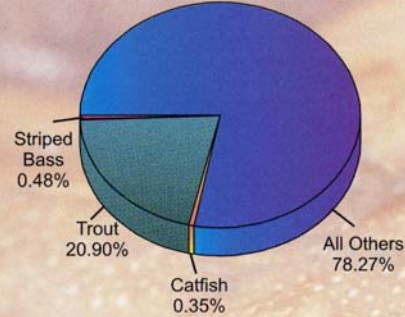


VIRGINIA HIGHLIGHTS

Saltwater Species
Percent of Total Sales, 2003



Freshwater Species
Percent of Total Sales, 2003



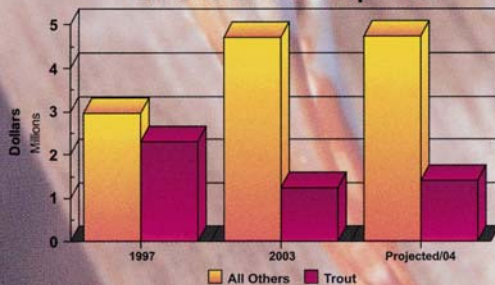
Virginia aquaculture producers grossed over \$32.5 million in sales in 2003. Saltwater species accounted for \$26.5 million dollars of the total aquaculture sales with clams supplying over \$20.3 million dollars in gross sales. Freshwater species brought in over \$6.0 million with trout sales accounting for nearly 21 percent of these freshwater receipts.

FRESHWATER

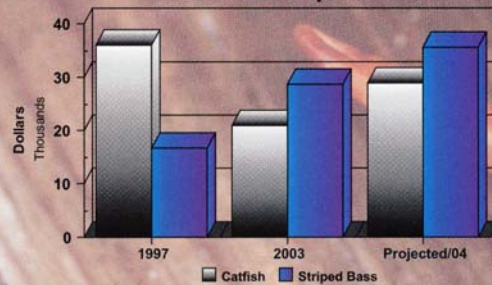
Species	Units	Production			Average Price (Dollars)			Gross Sales (Dollars)			Intentions for 2004 as % of 2003
		1995	1997	2003	1995	1997	2003	1995	1997	2003	
Trout, All 1/	Lbs.	1,230,580	1,120,389	670,000	1.91	2.05	1.88	2,350,412	2,301,200	1,256,466	112
Catfish 1/	Lbs.	15,695	19,503	17,721	2.10	1.85	1.19	33,035	36,173	21,087	138
Hybrid Striped Bass	Lbs.	11,750	5,128	---	3.57	3.27	---	41,986	16,782	28,761	124
All Other Species 2/								2,797,870	2,950,946	4,705,490	101
Total Freshwater								5,223,303	5,305,101	6,011,804	

Freshwater: 1/ Immature fish and eggs included in Trout and Catfish categories 2/ Includes tilapia, sport fish, ornamental, crayfish, all other immature fish and eggs, minnows, and aquatic plants

Trout & All Other Species



Catfish & Striped Bass



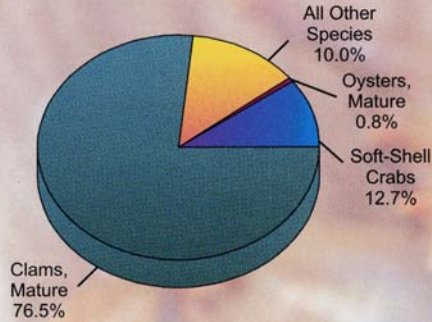
Trout production in the State decreased by 40 percent from 1997. Producers attribute the decline to new regulations and the drought conditions experienced within the Commonwealth in recent years. Production was right at 670,000 lbs. with gross sales over \$1.2 million, and is expected to increase by 12% in 2004.

Catfish and hybrid striped bass represented the smallest percentage of the freshwater industry combining for a 1 percent share of gross sales. Catfish production has declined slightly from 1997 while hybrid striped bass have increased their gross sales by 42 percent.

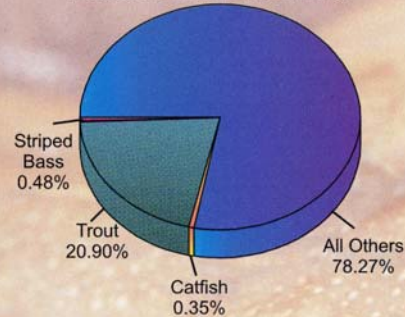
Sale of all other species grossed over \$4.7 million with tilapia sales being the largest influence in this category. Seventy-eight percent of freshwater sales were from the all other species category, and all other species are expected to increase by 1% in 2004.

VIRGINIA HIGHLIGHTS

Saltwater Species
Percent of Total Sales, 2003



Freshwater Species
Percent of Total Sales, 2003



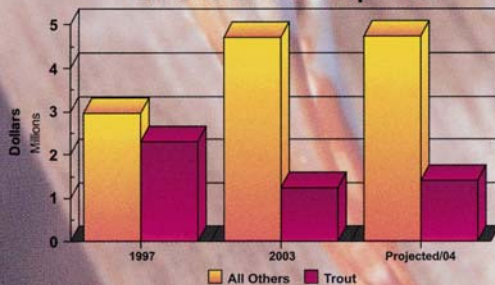
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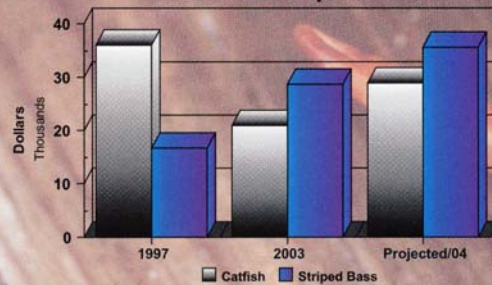
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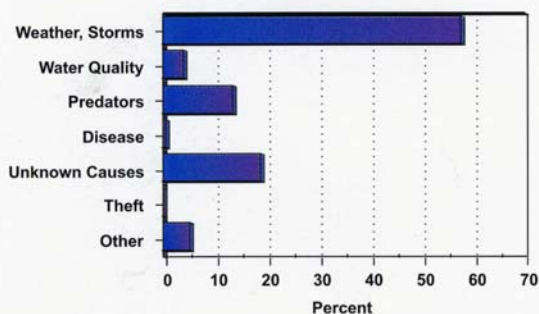
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LOSSES

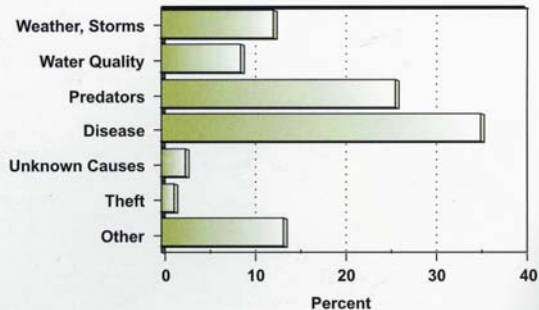
Of the total saltwater losses, nearly 58% were due to weather and storms, which is not surprising considering the eastern shore suffered considerable damage from Hurricane Isabel during the 2003 season. The majority of the freshwater losses were a result of disease and predation. Disease represented 35% of the reported losses while predators accounted for 26%.



Saltwater Losses



Freshwater Losses



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